



A.K. Choudhary & Associates
Company Secretaries

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FRN- S2018DE638700

PR- 3869/2023

Date: 16-03 2026

To,
The Board of Directors,
Filmcity Media Limited
A/511, Royal Sands Chs Ltd, Shastri Nagar,
Andheri (West), Mumbai, Maharashtra, 400053 - India

Subject: Proposed Preferential Issue of 1,90,00,000 Equity Shares to the persons belonging to the “Promoter & Promoter Group” and “Non-Promoter” Category, by Filmcity Media Limited (‘the Company’), in terms of Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 (“SEBI ICDR Regulations”).

Dear Sir / Madam,

In connection with the proposed preferential issue of **up to 1,90,00,000 (One Crore and Ninety Lakh)** Equity Shares of Face Value of Re. 1/- each, to persons belonging to “Promoter & Promoter Group” and “Non-Promoter” Category at an issue price of **Re. 1/- (Rupees One only)** for cash, which is a price higher than the minimum price determined in accordance with the provisions of Chapter V of SEBI ICD R Regulations, for an aggregate amount of up to **Rs. 1,90,00,000 (One Crore and Ninety Lakh)**, by the Company, as approved by the Board of Directors and Preferential Issue Committee in their meeting held on **March 13, 2026 and March 16 2026**, respectively, subject to the approval of the shareholders of the Company and consent, exemptions and approvals of Securities and Exchange Board of India (‘SEBI’), BSE Limited (‘BSE’) and any other regulatory authority, and in terms of requirements of regulation 163(2), Part III of Chapter V of the ICDR Regulations, we hereby certify that the proposed preferential issue is being in accordance with the applicable provisions of ICDR Regulations, to the preferential issue.

For A K Choudhary & Associates,
Company Secretaries

Name: Ajay Kumar Choudhary

C.P. No. – 21297

Membership No. F12691

UDIN: F012691G004074507

Date: 16-03-2026

Place: New Delhi