

# Filmcity Media Limited

Regd. Office: A/511, Royal Sands Chs Ltd., Shastri Nagar, Andheri West, Mumbai - 400053  
M. No. 9987008484, E-mail : filmcitym@gmail.com CIN : L99999MH1994PLC077927

Date: March 13, 2026

To,  
**BSE Limited**  
Listing Department,  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Fort, Mumbai –400 001, India

**Scrip Code: 531486**

**Subject: Outcome of the Meeting of Board of Directors of Filmcity Media Limited (“the Company”) in accordance with Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

With reference to the captioned subject and in terms of the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time (“**SEBI Listing Regulations, 2015**”), we wish to inform that the Board of Directors of Filmcity Media Limited (“**the Company**”) at their meeting held today i.e., Friday, March 13, 2026, has, inter alia, considered and approved the following:

**I. Preferential Issue of Equity Shares:**

- a) Issue and allotment of **Equity Shares**, to person(s)/ entities belonging to the “Promoter & Promoter Group and Non-Promoter” Category, on a preferential basis, aggregating up to Rs. 1,90,00,000 (Rupees One Crore and Ninety Lakh Only), at such issue price as may be determined by the Board/ Committee of Directors in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”), as amended and applicable provisions of Companies Act, 2013 and rules made thereunder for cash, subject to the approval of shareholders. The names of the proposed allottees are mentioned below:

S. N.	Name of the proposed allottees	Category	Amount in Rs. (upto)
1.	PMC Fincorp Limited	Promoter & Promoter Group	70,00,000
2.	Puneet Arora	Non-Promoter	95,00,000
3.	EPS Fin-Vest Private Limited	Non-Promoter	25,00,000
<b>TOTAL</b>			<b>1,90,00,000</b>

*The relevant details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (“**SEBI Master Circular**”) is enclosed herewith as ‘**Annexure A**’.*

- b) Took note that in terms of the provisions of Chapter V of the SEBI ICDR Regulations, the ‘Relevant Date’ for the purpose of determining the minimum issue price of Equity Shares proposed to be allotted to the above mentioned allottees shall be Monday, March 16, 2026 and thus, the issue price shall be determined in a meeting of the Board or the Preferential Issue Committee on the said date.
- c) Constituted a Preferential Issue Committee to finalize/ approve all the relevant documents, as may be deemed necessary.



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- d) The draft notice of Postal Ballot for approval by the members of the Company and authorized the Board / Committee of Directors of the Company to finalize the same, upon determination of the Issue Price as per the provisions of Chapter V of SEBI ICDR Regulations, as amended.
- II. Take note the Resignation Mr. Mohit Jain (DIN : 09684465) from the post of Executive Director and Chief Financial Officer (CFO) w.e.f. March 11, 2026
- III. Based on the recommendation of the Nomination and Remuneration Committee considered and unanimously approved the appointment of Mr. Prabhat Modi (DIN: 08193181) as an Additional Director designated as a Non-Executive Non Independent Director for Five Years with effective from March 13, 2026 subject the approval of Shareholders.
- IV. Based on the recommendation of the Audit Committee and Nomination and Remuneration Committee considered and unanimously approved the appointment of Ms. Kirti Vishnu Tiwari (DIN : 09686224) as an Chief Financial Officer of the Company effective March 12, 2026, in addition to her existing responsibilities as Executive Director & CEO, and She shall be designated as Executive Director, CEO & Chief Financial Officer, of the Company, being a Key Managerial Personnel of the Company pursuant to Section 203 of the Companies Act, 2013 and Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- V. Appointment of M/s A. K. Choudhary & Associates, Company Secretaries, (Membership No. F12691 & CP No. 21297) as Scrutinizer, for conducting the Postal Ballot and E-voting process in a fair and transparent manner.
- VI. The Board of Directors have approved pursuant to the provisions of Section 13 and other applicable provisions, if any, of Companies Act, 2013, (including any statutory modifications or re-enactment thereof, for the time being in force), and the rules framed there under, and the as applicable regulation of SEBI (LODR) regulation , 2015, the consent of the Board of Directors of the Company be and is hereby accorded, subject to the approval of the Registrar of Companies, and subject to the approval of Shareholders in General Meeting through Postal Ballot, to append following sub clause 02-03 after sub clause (01) of clause III (A) of the Memorandum of Association of Company: .
- a. To carry on business of real estate such as construction, builders, construction contractors, estate or land developers, engineers, surveyors, architects, designers, planners, estate agents, estate brokers, building, consultants, advisers.
- b. The Company intends to promote and distribute various financial products and services, facilitating informed investment decisions for clients and its own funds in equity, debt, mutual fund products
- VII. The Board of Directors have approved pursuant to the provisions of Section 13 read with section 4 of the Companies Act, 2013 and rule made there under, the consent of the Board of Director approved to substitute the existing Memorandum of Association of the Company with the new set of Memorandum of Association as per the provisions, rules & regulations of the Companies Act, 2013 in the format of table of A.
- VIII. The Board of Directors have approved pursuant to the provisions of Section 14 read with section 5 of the Companies Act, 2013 and rule made there under, the consent of the Board of Director approved to substitute the existing Article of Association of the Company with the new set of Article of Association as per the provisions of the Companies Act, 2013 in the Format of Table F.



# **Filmcity Media Limited**

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Any further information in this connection will be submitted with the exchange in due course.

The Meeting of the Board of Directors commenced at 10:30 A.M. and concluded at 11:50 A.M.

The aforesaid information is also available on the website of the Company <https://filmcitym.com/>.

You are requested to kindly take the above information on your records.

Thanking You,  
Yours Sincerely,  
For **Filmcity Media Limited**

**Raksha Kumari**  
**Company Secretary & Compliance Officer**  
**Membership No.: A46084**



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Annexure A

## Details on Preferential Allotment in terms of Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026

S. No.	Particulars	Disclosures												
1.	Type of securities proposed to be issued	Equity Shares												
2.	Type of issuance	Preferential Issue												
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Issue and allotment of Equity Shares for an aggregate amount of up to Rs. 1,90,00,000/- (Rupees One Crore and Ninety Lakh Only) at such issue price as may be determined by the Board/ Committee of Directors in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.												
4.	Name and number of the Investor(s)	<table border="1"><thead><tr><th>Sr. No.</th><th>Name of the Proposed Allottees</th><th>Category</th></tr></thead><tbody><tr><td>1.</td><td>PMC Fincorp Limited</td><td>Promoter &amp; Promoter Group</td></tr><tr><td>2.</td><td>Puneet Arora</td><td>Non-Promoter</td></tr><tr><td>3.</td><td>EPS Fin-Vest Private Limited</td><td>Non-Promoter</td></tr></tbody></table>	Sr. No.	Name of the Proposed Allottees	Category	1.	PMC Fincorp Limited	Promoter & Promoter Group	2.	Puneet Arora	Non-Promoter	3.	EPS Fin-Vest Private Limited	Non-Promoter
Sr. No.	Name of the Proposed Allottees	Category												
1.	PMC Fincorp Limited	Promoter & Promoter Group												
2.	Puneet Arora	Non-Promoter												
3.	EPS Fin-Vest Private Limited	Non-Promoter												
5.	Issue price	At such issue price as may be determined by the Board in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.												
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable												
7.	Nature of Consideration (Whether cash or consideration other than cash)	Cash												
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable												

Thanking You,  
Yours Sincerely,  
For Filmcity Media Limited

**Raksha Kumari**  
Company Secretary & Compliance Officer  
Place: Mumbai, Maharashtra

