

Filmcity Media Limited

Regd. Office: A/511, Royal Sands Chs Ltd., Shastri Nagar, Andheri West, Mumbai - 400053
M. No. 9987008484, E-mail : filmcitym@gmail.com CIN : L99999MH1994PLC077927

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Rotunda Building, Dalal Street,
Mumbai – 400001

May 07, 2025

Scrip Code: 531486

Sub: Intimation of Approval received for Re-classification of promoter shareholders of Filmcity Media Limited (“the Company”) to “Public” category under Regulation 30 and 31A of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 with Warning Letter.

With reference to the application made by the Company dated August 26, 2024, regarding the Reclassification of “Promoter and Promoter Group” category to “Public” category. We would like to inform you that the Company has received the approval letter No. LIST/COMP/HV/136/2025-26 dated May 06, 2025 from BSE Limited (“BSE”) for Reclassification of the following person from “Promoter and Promoter Group” category to “Public” category.

Sr. No.	Name of shareholders	Category	No. of shares	Shareholding (%)
1.	Ruchika Surendra Gupta	Promoter	275	0.00
2.	Renu Surendra Gupta	Promoter	0	0.00

Further The Company has received a warning letter no. LIST/COMP/HV/137/2025-26 dated May 06, 2025. A copy of the warning letter is attached.

The said letter will be placed before the forthcoming meeting of Board of Directors of the Company.

We assure you that adequate care shall be taken in future we express regret for any inconvenience caused

The approval letter received from the Stock Exchange i.e. BSE Limited (“BSE”) is enclosed with Warning letter herewith.

Kindly take the same on your record.

Thanking you,
Yours faithfully,

For **Filmcity Media Limited**

(Raksha Kumari)
Company Secretary & Compliance Officer
Membership Number: A46084



LIST/COMP/HV/136/2025-26

May 06, 2025

The Company Secretary/ Compliance Officer

FILM CITY MEDIA LTD.

A/511, Royal Sands CHS Ltd,
Shastri Nagar, Andheri (West),
Mumbai, Maharashtra, 400053

Sub: Approval letter for Reclassification of Shareholders under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

We refer to your application dated August 26, 2024, seeking Reclassification of Promoter Shareholders under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Exchange is pleased to approve your application for Reclassification of Promoter Shareholders under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 based on submissions made by the company.

Entities mentioned in Annexure 1 shall be classified as public shareholders.

The summary of the Shareholding Pre-Reclassification & Post-Reclassification is as follows:

Quarter	Promoter holding		Public Holding	
	Shares Held	Percentage	Shares Held	Percentage
Pre-Reclassification	51,70,550	16.91	2,54,00,419	83.09
Post-Reclassification	51,70,275	16.91	2,54,00,694	83.09

Reclassification of Promoters: Filmcity Media Ltd.

This letter may be forwarded to the depositories and your RTA for necessary action at their end.

Yours faithfully,



Shyam Bhagirath
Manager
Listing Compliance



Hasti Vora
Assistant Manager
Listing Compliance

Encl. Annexure 1 - Details of Outgoing Promoters

Annexure 1 – Details of Outgoing Promoters

ANNEXURE I			
Sr. No.	Name of Outgoing promoter	No. of Shares	% Shareholding
1.	Ruchika Surendra Gupta	275	0
2.	Renu Surendra Gupta	0	0
	Total	275	0

Reclassification of Promoters: Filmcity Media Ltd.

LIST/COMP/HV/137/2025-26

May 06, 2025

The Company Secretary/ Compliance Officer
Filmcity Media Ltd.
A/511, Royal Sands CHS Ltd,
Shastri Nagar, Andheri (West),
Mumbai, Maharashtra, 400053

Sub – Filmcity Media - Non-compliance under SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

This is with reference to the Regulation 31A of SEBI (LODR) Regulations, 2015. It has been observed by the Exchange that, during the process of application for Reclassification of Promoters, the Company has not complied with Regulation 31A(8)(a) & (c) of SEBI (LODR) Regulations, 2015.

As per the provisions of Regulation 31A (8)(a) & (c) of SEBI (LODR) Regulations, 2015 –

The events shall deemed to be material events and shall be disclosed by the listed entity to the stock exchanges as soon as reasonably possible and not later than twenty-four hours from the occurrence of the event:

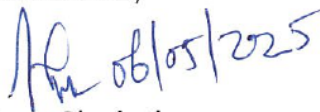
- (a) receipt of request for re-classification by the listed entity from the promoter(s) seeking re-classification.*
- (c) submission of application for re-classification of status as promoter/public by the listed entity to the stock exchanges*

It has been observed that, the request for reclassification was received by the Company from the promoters on August 10, 2024. However, disclosure regarding the same has been submitted on August 12, 2024. It has also been observed that the Company has submitted the application with the Exchange on August 26, 2024. However, disclosure regarding the same has been submitted on April 02, 2025.

The aforesaid non-compliance on your part is viewed seriously. You are hereby advised to be careful in future, exercise due caution and initiate corrective steps to avoid recurrence of such lapses to ensure due compliance with Exchange Circulars/Guidance/Communications. Any aberration in future will be viewed seriously and appropriate action will be initiated.

The Company is advised to disseminate this copy of warning letter immediately to the Stock Exchange(s) where they are listed. Additionally, the Company is advised to place before their Board of Directors this warning letter and the corrective measures taken by the Company to avoid lapses.

Yours faithfully


Shyam Bhagirath
Manager
Listing Compliance


Hasti Vora
Assistant Manager
Listing Compliance