

Name of the Company: FILM CITY MEDIA LIMITED  
 Scrip Code: 531486  
 Statement showing Shareholding Pattern  
 Quarter ended: MARCH 2015

Category Code	Category of Shareholders	Number of Shareholders	Total No of Shares	Number of Shares held in dematerialized form	Total shareholding as a Percentage of total number of shares		Number of Shares (VII)	Shares Pledged or otherwise encumbered (IX)-(VII)/(V)*100
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)		
[I]	Indian							
[I]	Shareholding of Promoter and Promoter Group	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
[I]	Individuals	3	23234	23234	0.08	0.08	0	0.00
[I]	Central Government / State Governments	0	0	0	0.00	0.00	0	0.00
[I]	Bodies Corporate	2	418000	418000	13.67	13.67	0	0.00
[I]	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
[I]	Any other (specify)	0	0	0	0.00	0.00	0	0.00
[I]	Sub-Total [A] [I]	5	4203234	4203234	13.75	13.75	0	0.00
[I]	Foreign							
[I]	Individuals (Non-resident) / Individuals / Foreign (Individuals)	0	0	0	0.00	0.00	0	0.00
[I]	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
[I]	Institutions	0	0	0	0.00	0.00	0	0.00
[I]	Any other (specify)	0	0	0	0.00	0.00	0	0.00
[I]	Sub-Total [A] [I]	0	0	0	0.00	0.00	0	0.00
[I]	Total Shareholding of Promoter and Promoter Group	[A] = [A] [I] + [A] [I]	4203234	4203234	13.75	13.75	0	0.00
[II]	Public shareholding	5	4203234	4203234			0	0.00
[II]	Institutions							
[II]	Mutual Funds / UTI	0	0	0	0.00	0.00	N.A.	N.A.
[II]	Financial Institutions / Banks	0	0	0	0.00	0.00	N.A.	N.A.
[II]	Central Government / State Governments	0	0	0	0.00	0.00	N.A.	N.A.
[II]	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.
[II]	Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.
[II]	Foreign Institutional Investors	0	0	0	0.00	0.00	N.A.	N.A.
[II]	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.
[II]	Any other (specify)	0	0	0	0.00	0.00	N.A.	N.A.
[II]	Sub-Total [B] [II]	0	0	0	0.00	0.00	N.A.	N.A.
[II]	Non-institutions							
[II]	Bodies Corporate	203	11701560	11693080	38.28	38.28	N.A.	N.A.
[II]	Individuals	14219	11181774	10488226	36.58	36.58	N.A.	N.A.
[II]	i. Individual shareholders holding nominal share capital up to Rs. 1 Lakh.	13	3295651	3295651	10.78	10.78	N.A.	N.A.
[II]	ii. Individual shareholders holding nominal share capital excess of Rs. 1 Lakh.	41	125625	125625	0.41	0.41	N.A.	N.A.
[II]	Trust	32	63125	37935	0.21	0.21	N.A.	N.A.
[II]	NRS	0	0	0	0.00	0.00	N.A.	N.A.
[II]	Sub-Total [B] [II]	14508	26367735	25640927	86.25	86.25	N.A.	N.A.
[II]	Total Public shareholding	[B] = [B] [I] + [B] [II]	14508	26367735	25640927	86.25	86.25	N.A.
[II]	Grand Total	[A] + [B] + [C]	14513	30570969	29843761	100.00	100.00	0

Sr.No.

NOTES

Introductory Sub-table (I) (a)

Name of the Company :		FILMCITY MEDIA LIMITED		
Scrip Code, Name of the Scrip, Class of Security :		531486		
Quarter Ended :		MARCH 2015		
<b>Partly paid-up shares</b>				
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company	
Held by promoter/promoter group	0	0	0	
Held by public	0	0	0	
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>	
<b>Outstanding convertible securities</b>				
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities	
Held by promoter/promoter group	0	0	0	
Held by public	0	0	0	
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>	
<b>Warrants</b>				
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants	
Held by promoter/promoter group	0	-	-	
Held by public	0	-	-	
<b>Total - F</b>	<b>0</b>	<b>-</b>	<b>-</b>	
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities				
<b>(Grand Total (A+B+C)+(D+E+F))</b>	<b>30570969</b>			

COMPANY NAME - FILMCITY MEDIA LIMITED  
 SCRP CODE - 531486

QUARTER ENDED - MARCH 2015

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % Total Number of warrants of the same Class	Number of convertible securities held	As a % Total Number of convertible securities of the same Class	(XII)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)			
1	RRP MANAGEMENT SER P LTD	2805000	9.18	0	0.00	0.00	0	0.00	0	0.00	0.00			
2	PRITH MERCANTILE CO LTD	1375000	4.50	0	0.00	0.00	0	0.00	0	0.00	0.00			
3	RENU SURENDRA GUPTA	22684	0.07	0	0.00	0.00	0	0.00	0	0.00	0.00			
4	BIMLA RAMKISHORE GUPTA	275	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00			
5	RUCHIKA SURENDRA GUPTA	275	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00			
	TOTAL	4203234	13.75	0	0.00	0.00	0	0.00	0	0.00	0.00			

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SASTI Regulations, 2011

COMPANY NAME - FILMCITY MEDIA LIMITED  
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QUARTER ENDED - MARCH 2015

(1)(c)(ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAQ) belonging to the category "Public" and holding more than 5% of the total number of shares of the company									
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAQ) with them	Number of shares	Shares as a percentage of total number of shares (A)+(B)+(C) indicated in Statement at para	Details of warrants		Details of convertible securities held		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % Total Number of warrants of the same Class	Number of convertible securities held	% w.r.t Total Number of convertible securities of the same Class	Number of convertible securities of the same Class		
1	VISAGAR FINANCIAL SERVICES L	4108166	13.44	0	0.00	0	0.00	0	0.00	0.00
	TOTAL	4108166	13.44	0	0.00	0	0.00	0	0.00	0.00

Name of the Company : FILMCITY MEDIA LIMITED  
Scrip Code 531486

Quarter ended : MARCH 2015

[1] [d]

Statement showing details of locked-in shares.

Sr. No.	Name of the Shareholders	Number of locked-in Shares	Locked-in Shares as a percentage of total number of shares i.e. Grand Total [A]+[B]+[C] indicated in statement at para [1] [a] above
1			
	TOTAL	0	-
			0.00

Name of Company : FILMCITY MEDIA LIMITED  
 Scrip Code : 531486  
 Quarter ended : MARCH 2015

[II] [a]

Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR {ADRs, GDRs, SDRs, etc.}	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at para [II] [a] above]
1		0	0	0.000
	TOTAL	0	0	0.000

Name of Company : FILMCITY MEDIA LIMITED  
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Quarter ended : MARCH 2015

[III] [b]

Statement showing Holding of Depository Receipts (DRs), where underlying shares are  
 in excess of 1% of the total number of shares.

Sr. No.	Name of the Dr Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I] [a] above)
1			0	0
TOTAL			0	0
			0	0.00