

Name of the Company: FILMCITY MEDIA LIMITED

SCIP Code: 531486

Statement showing Shareholding Pattern

Quarter ended: DECEMBER 2014

Category Code	Shareholders	Number of Shareholders	Total No of Shares	Number of Shares held in dematerialized form	Total shareholding as a Percentage of total number of shares		Number of Shares encumbered	As a percentage of (IX)-(VII)/(VI)*100 (IX)
					As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)		
(I)	(II) Shareholding of Promoter and Promoter Group	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(I)	Indian							
(a)	Individuals / Hindu undivided Family	3	23234	23234	0.08	0.08	0	0.00
(b)	Central Government / State Governments	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	4180000	4180000	13.67	13.67	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) [1]	5	4203234	4203234	13.75	13.75	0	0.00
(2)	Foreign							
(a)	Individuals (Non-resident) / Individuals / Foreign (Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) [2]	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group							
	(A) - (A) [1] + (A) [2]	5	4203234	4203234	13.75	13.75	0	0.00
(B)	Public shareholding							
(I)	Institutions							
(a)	Mutual Funds / UIT	0	0	0	0.00	0.00	N.A	N.A
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	N.A	N.A
(c)	Central Government / State Governments	0	0	0	0.00	0.00	N.A	N.A
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A	N.A
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A	N.A
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	N.A	N.A
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A	N.A
(h)	Any other (specify)	0	0	0	0.00	0.00	N.A	N.A
	Sub-Total (B) [1]	0	0	0	0.00	0.00	N.A	N.A
(2)	Non-institutions							
(a)	Bodies Corporate	203	11701560	11693090	36.28	36.28	N.A	N.A
(b)	Individuals							
(i)	Individual shareholders holding nominal share capital up to Rs. 1 Lakh.	14219	11181774	10488226	36.58	36.58	N.A	N.A
(ii)	Individual shareholders holding nominal share capital excess of Rs. 1 Lakh.	13	3295651	3295651	10.78	10.78	N.A	N.A
(c)	Any other (Clearing Member)	41	125625	125625	0.41	0.41	N.A	N.A
(d)	NRIs	32	63125	37925	0.21	0.21	N.A	N.A
	Trust	0	0	0	0.00	0.00	N.A	N.A
	Sub-Total (B) [2]	236	26367735	25640527	86.25	86.25	N.A	N.A
	Total Public shareholding							
	(B) - (B) [1] + (B) [2]	236	26367735	25640527	86.25	86.25	N.A	N.A
(C)	TOTAL (A) + (B)	14513	30570969	29843761	100.00	100.00	0	0.00
	Shares held by Custodians and against which Depository receipts have been issued	0	0	0	0.00	0.00	N.A	N.A
	GRAND TOTAL							
	(A) + (B) + (C)	14513	30570969	29843761	100.00	100.00	0	0.00

Sr No.

NOTES

Introductory Sub-table (I) (a)

Name of the Company :		FILMCITY MEDIA LIMITED	
Scrip Code, Name of the Scrip, Class of Security :		531486	
Quarter Ended :		DECEMBER 2014	
Partly paid-up shares			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	0	-	-
Held by public	0	-	-
Total - F	0	-	-
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities			
(Grand Total (A+B+C)+(D+E+F))		30570969	

COMPANY NAME - FILMCITY MEDIA LIMITED
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QUARTER ENDED - DECEMBER 2014

(D)(b) Statement showing holding of securities including shares, warrants, convertible securities of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % Total Number of warrants of the same Class	Number of convertible securities held	As a % Total Number of convertible securities of the same Class		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	KRP MANAGEMENT SER P LTD	2805000	9.18	0	0.00	0.00	0	0.00	0	0.00	0.00	
2	PRETI MERCANTILE CO LTD	1375000	4.50	0	0.00	0.00	0	0.00	0	0.00	0.00	
3	RENUSURENDRA GUPTA	22684	0.07	0	0.00	0.00	0	0.00	0	0.00	0.00	
4	BIMLA RAMKISHORE GUPTA	275	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	
5	RUCHIKA SURENDRA GUPTA	275	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	
	TOTAL	4203234	13.75	0	0.00	0.00	0	0.00	0	0.00	0.00	

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SASTI Regulations, 2011

COMPANY NAME - FILMCITY MEDIA LIMITED
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QUARTER ENDED - DECEMBER 2014

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
(1)(a)(i)	(1)(a)(ii)	(1)(a)(iii)	(1)(a)(iv)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above)	Number of warrants held	As a % Total Number of warrants of the same Class	Number of convertible securities held	As a % Total Number of convertible securities of the same Class		
1	VISAGAR FINANCIAL SERVICES LTD	4108166	13.44	0	0.00	0.00	0	0	0.00
2	OSIAJEE HOUSING DEVELOPERS LTD	2559199	8.37	0	0.00	0.00	0	0	0.00
3	METRO PUBLISHERS PVT LTD	1244898	4.07	0	0.00	0.00	0	0	0.00
4	PRABHAT MANAGEMENT SER P L	990000	3.24	0	0.00	0.00	0	0	0.00
5	GALAXY BROKING LTD	685386	2.24	0	0.00	0.00	0	0	0.00
6	AMRUT SECURITIES LTD	616260	2.02	0	0.00	0.00	0	0	0.00
7	SAILISH MURAJ VED	532239	1.74	0	0.00	0.00	0	0	0.00
8	PRESILCO IMPEX LTD	429166	1.40	0	0.00	0.00	0	0	0.00
9	BALDEVSIH VIJAYSINH ZALA	418000	1.37	0	0.00	0.00	0	0	0.00
10	DISHA ABHISHEK MEHTA	385000	1.26	0	0.00	0.00	0	0	0.00
11	KAMLESH AGGARWAL	320315	1.05	0	0.00	0.00	0	0	0.00
	TOTAL	12288629	37.89	0	0.00	0.00	0	0	0.00

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(b)(3)(i)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company									
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para	Details of warrants		Details of convertible securities held		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital		
				Number of warrants	As a % Total Number of warrants of the same Class	Number of convertible securities held	% w.r.t Total Number of convertible securities of the same Class			
1	VISAGAR FINANCIAL SERVICES I	4108166	13.44	0	0.00	0	0.00			
	TOTAL	4108166	13.44	0	0.00	0	0.00			

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Quarter ended : DECEMBER 2014

[1] [d]

Statement showing details of locked-in shares.

Sr. No.	Name of the Shareholders	Number of locked-in Shares	Locked-in Shares as a percentage of total number of shares i.e. Grand Total [A]+[B]+[C] indicated in statement at para [1] [a] above)
1			
TOTAL		0	0.00

Name of Company : FILMCITY MEDIA LIMITED
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 Quarter ended : DECEMBER 2014

[II] [a]

Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total [A]+[B]+[C] indicated in statement at para [II] [a] above]
1		0	0	0.00
TOTAL		0	0	0.00

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[II] [b] Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares.

Sr. No.	Name of the Dr Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at para [] [a] above]
1			0	0.00
	TOTAL		0	0.00