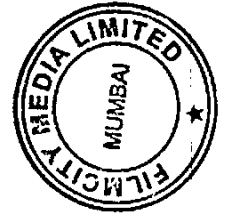




Introductory Sub-table (I) (a)

Name of the Company :		FILMCITY MEDIA LIMITED	
Scrip Code, Name of the Scrip, Class of Security :		531486	
Quarter Ended :		SEPTEMBER 2014	
<b>Partly paid-up shares</b>			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities</b>			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants</b>			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	-	-
Held by public	0	-	-
<b>Total - F</b>	<b>0</b>	<b>-</b>	<b>-</b>
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities			
<b>(Grand Total (A+B+C)+(D+E+F))</b>		<b>30570969</b>	



COMPANY NAME - FILMCITY MEDIA LIMITED  
 SCRP CODE - 531486

QUARTER ENDED - SEPTEMBER 2014

(f)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (f)(a)	Number of warrants held	As a % Total Number of warrants of the same Class	Number of convertible securities held		As a % Total Number of convertible securities of the same Class
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	IRP MANAGEMENT SER P LTD	2805000	9.18	0	0.00	0.00	0	0.00	0	0.00	0.00
2	PRITI MERCANTILE CO LTD	1375000	4.50	0	0.00	0.00	0	0.00	0	0.00	0.00
3	RENU SURENDRA GUPTA	22684	0.07	0	0.00	0.00	0	0.00	0	0.00	0.00
4	BIMLA RAMKISHORE GUPTA	275	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
5	RUCHIKA SURENDRA GUPTA	275	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL	4203234	13.75	0	0.00	0.00	0	0.00	0	0.00	0.00

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



COMPANY NAME - FILMCITY MEDIA LIMITED  
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QUARTER ENDED - SEPTEMBER 2014

(1)(c)(i)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares						
	Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para III(a) above)	Details of warrants held	Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % Total Number of convertible securities of the same Class	
1	VISAGAR FINANCIAL SERVICES LTD	4108166	13.44	0	0.00	0	0.00
2	OSIAJEE HOUSING DEVELOPERS LTD	2559199	8.37	0	0.00	0	0.00
3	METRO PUBLISHERS PVT LTD	1244898	4.07	0	0.00	0	0.00
4	PRABHAT MANAGEMENT SER P L	990000	3.24	0	0.00	0	0.00
5	GALAXY BROKING LTD	685386	2.24	0	0.00	0	0.00
6	AMRUT SECURITIES LTD	616260	2.02	0	0.00	0	0.00
7	SAALES MULRAI VED	532239	1.74	0	0.00	0	0.00
8	PRESILCO IMPEX LTD	429166	1.40	0	0.00	0	0.00
9	BALDEVSINH VIJAYSINH ZALA	418000	1.37	0	0.00	0	0.00
10	DISHA ABHISHEK MEHTA	385000	1.26	0	0.00	0	0.00
11	KAMLESH AGGARWAL	320315	1.05	0	0.00	0	0.00
	TOTAL	12288629	37.89	0	0.00	0	0.00



COMPANY NAME - FILMCITY MEDIA LIMITED  
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QUARTER ENDED - SEPTEMBER 2014

(D)(i)		Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.						
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 13.44	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % Total Number of warrants of the same Class	Number of convertible securities held	% w.r.t Total Number of convertible securities of the same Class	
1	VISAGAR FINANCIAL SERVICES L	4108166	13.44	0	0.00	0	0.00	0.00
	TOTAL	4108166	13.44	0	0.00	0	0.00	0.00



Name of the Company : FILMCITY MEDIA LIMITED	Quarter ended : SEPTEMBER 2014
Scrip Code 531486	

[I] [d] Statement showing details of locked-in shares.

Sr. No.	Name of the Shareholders	Number of locked-in Shares	Locked-in Shares as a percentage of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I] [a] above]
1			
	TOTAL	0	0.00



Name of Company : FILMCITY MEDIA LIMITED  
 Scrip Code : 531486  
 Quarter ended : SEPTEMBER 2014

[II] [a] Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I] [a] above]
1		0	0	0.00
	TOTAL	0	0	0.00



Name of Company : FILMCITY MEDIA LIMITED  
 Scrip Code : 531486  
 Quarter ended : SEPTEMBER 2014

[U] [b] Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares.

Sr. No.	Name of the Dr Holder	Type of outstanding DR {ADRs, GDRs, SDRs, etc.}	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I] [a] above}
1			0	0.00
	TOTAL		0	0.00

