

Filmcity Media Ltd.

Regd. Office: 2/19, Om Heera Panna Mall, Oshiwara, Andheri (West), Mumbai - 400053
M. No. 9987008484, E-mail : filmcitym@gmail.com CIN : L99999MH1994PLC077927

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Rotuda Building, Dalal Street,
Mumbai - 400001

February 04, 2023

Scrip Code: 531486

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended December 31, 2022.

Dear Sir/Madam,

With reference to the captioned subject please find enclosed herewith Reconciliation of Share Capital Audit Report of our company Filmcity Media Limited issued by Practicing Chartered Accountant Ms. Dipika Naresh Dayma for the quarter ended on December 31, 2022, pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

You are requested to kindly take the same on your record.

Thanking you,

Yours faithfully,

For **Filmcity Media Limited**

Raksha Kumari
Company Secretary & Compliance Officer
Membership No.: A46084



DIPIKA NARESH DAYMA
Chartered Accountant

Flat No. 3, Nina Housing Society
near Ashok Theatre, Pimpri, Pune-411017
Email : dipika8517@yahoo.co.in
Contact : +91 9830438777

RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	31st Dec, 2022					
2	ISIN	INE600B01033					
3	Face Value	Re.1/- Per Share					
4	Name of the Company	M/S FILMCITY MEDIA LIMITED					
5	Registered office Address	2/19, Om Heera Panna Mall, Oshiwara, Andheri (West), Mumbai, Maharashtra, 400053					
6	Correspondence Address	SAME AS ABOVE					
7	Telephone & Fax Nos.	TEL.NO.+91 9987008484					
8	E-Mail Address	filmcitym@gmail.com					
9	Names of the Stock Exchanges where the company's securities are listed :	BSE Ltd.					
		Number of shares	% of Total issued capital				
10	Issued Capital	30570969	100.00				
11	Listed Capital (Exch.-Wise)	BSE Ltd.	30570969	100.00			
	(as per company records)						
12	Held in dematerialised form in CDSL	17873358	58.47				
13	Held in dematerialised form in NSDL	11972988	39.16				
14	Physical	724623	2.37				
15	Total No.of Shares (12+13+14)	30570969	100.00				
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :	NIL					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify names)	whether intimated to CSDL	whether intimated to NSDL	In-prin. approval pending for stock exchange (specify names)
	N.A	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

(2)

18	Register of Members is update (Yes/No) if not,updated-up to which date	YES												
19	Reference of previous quarter will regards to excess dematerialized shares, if any,	NIL												
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	N.A.												
21	Mentioned the total no. of request, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :													
	<table border="1"> <thead> <tr> <th>Total No. of demat requests</th> <th>No. of requests</th> <th>No. of shares</th> <th>Reasons for delay</th> </tr> </thead> <tbody> <tr> <td>Confirmed after 21 Days</td> <td>NIL</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>Pending for more than 21 days</td> <td>NIL</td> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table>	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay	Confirmed after 21 Days	NIL	N.A.	N.A.	Pending for more than 21 days	NIL	N.A.	N.A.	
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Confirmed after 21 Days	NIL	N.A.	N.A.											
Pending for more than 21 days	NIL	N.A.	N.A.											
22	Name, Telephone & Fax No. of Compliance officer of the Company	Ms. Raksha Kumari 2/19, Om Heera Panna Mall, Oshiwara, Andheri (West), Mumbai, Maharashtra, 400053 Membership No. A46084 Tele. No. +91 9987008484												
23	Name, Address, Tel. & Fax No.,Registration no. of the Auditor	DIPIKA NARESH DAYMA Chartered Accountant Flat No. 3, Nina Housing Society, near Ashok Theatre, Pimpri, Pune-411017 Mobile No: +91 9830438777 Membership No. 184597												
24	Appointment of common agency for share registry work, if yes (name & address)	M/s Link Intime India Pvt .Ltd. C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai Mumbai City MH 400083												
25	Any other detail that the auditor may like to provide (e.g.BIFR company, delisting from Stock Exchange, company changed its name etc.)	1. The Company is Suspended from BSE Ltd And On GSM : Stage 6 on account of SEBI directions dated August 07, 2017 2. The Company has appointed Ms. Raksha Kumari as Company Secretary cum Compliance Officer of the Company but ROC filing for such appointment is yet to be filed.												
PLACE : PUNE Date : 01.02.2023		DIPIKA NARESH DAYMA Chartered Accountant Membership No. 184597 UDIN: 23184597BGYXGJ5592												