Filmcity Media Ltd.

Regd. Office: 2/19, Om Heera Panna Mall, Oshiwara, Andheri (West), Mumbai - 400053 M. No. 9987008484, E-mail : filmcitym@gmail.com CIN : L99999MH1994PLC077927

February 04, 2023

To, BSE Limited Phiroze Jeejeebhoy Towers Rotuda Building,Dalal Street, Mumbai – 400001

Scrip Code: 531486

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the Ouarter ended December 31, 2020.

Dear Sir/Madam,

With reference to the captioned subject please find enclosed herewith Reconciliation of Share Capital Audit Report of our company Filmcity Media Limited issued by Practicing Chartered Accountant Ms. Dipika Naresh Dayma for the quarter ended on December 31, 2020, pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

You are requested to kindly take the same on your record.

Thanking you,

Yours faithfully,

For Filmcity Media Limited

Raksha Kumari Company Secretary & Compliance Officer Membership No.: A46084



DIPIKA NARESH DAYMA Chartered Accountant

Flat No. 3, Nina Housing Society near Ashok Theatre, Pimpri, Pune-411017 Email : dipika8517@yahoo.co.in Contact : +91 9830438777

| RECONCILIATION OF SHARE CAPITAL AUDIT | | | | | | | | |
|---------------------------------------|--|------------------|--|---|---------------------------------|---------------------------------|--|--|
| 1 | For Quarter Ende | d | | 31st December, 2020 | | | | |
| 2 | ISIN | INE600B01033 | | | | | | |
| | | | | | | | | |
| 3 | Face Value | | | Re.1/- Per Share | | | | |
| 4 | Name of the Company | | | M/S FILMCITY MEDIA LIMITED | | | | |
| 5 | Registered office Address | | | 2/19, Om Heera Panna Mall, Oshiwara, Andheri (West), Mumbai, Maharashtra, 400053 | | | | |
| 6 | Correspondence Address | | | SAME AS ABOVE TEL.NO.+91 9987008484 | | | | |
| 7 8 | Telephone & Fax E-Mail Address | NOS. | | filmcitym@gmail.com | | | | |
| 9 | Names of the Stock Exchanges where the company's securities are listed : | | | BSE Ltd. | | | | |
| | | | | | | Number of shares | % of Total issued capital | |
| 10 | Issued Capital | | | | | 30570969 | 100.00 | |
| 11 | Listed Capital (Ex | chWise) | BSE Ltd. | | | 30570969 | 100.00 | |
| | (as per company | records) | | | | | | |
| 12 | 12 Held in dematerialised form in CDSL | | | | | 17571292 | 57.48 | |
| 13 | 13 Held in dematerialised form in NSDL | | | | | 12275054 | 40.15 | |
| 4.4 | District | | | | | 724623 | 2.37 | |
| 14 | Physical | | | | | /24623 | 2.37 | |
| 15 Total No.of Shares (12+13+14) | | | | | 30570969 | 100.00 | | |
| 16 | Reasons for differ (10 & 11), (10 & 1 | NIL | | | | | | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below : | | | | | | | |
| | Particulars | No. of Shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify names) | whether intimated to CSDL | whether intimated to NSDL | In-prin. approval pending for stock exchange (specify names) | |
| | N.A | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | |
| | | 1 | 1 | | 1 | | L | |

| 18 | Register of Members is update (Yes/No) if not,updated-up to which date | | YES | | | | | |
|----|--|--|---------------|----------------------|--|--|--|--|
| | | | | | | | | |
| 19 | Reference of previous quarter will regard dematerialized shares, if any, | NIL | | | | | | |
| 20 | 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? | | | | | | | |
| 21 | Mentioned the total no. of request, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay : | | | | | | | |
| | Total No. of demat requests | No. of requests | No. of shares | Reasons for delay | | | | |
| | Confirmed after 21 Days | NIL | N.A. | N.A. | | | | |
| | Pending for more than 21 days | NIL | N.A. | N.A. | | | | |
| | I ending for more than 21 days | 1416 | | | | | | |
| 22 | Name, Telephone & Fax No. of Compliance officer of the Company | Not appointed | | | | | | |
| 23 | Name, Address, Tel. & Fax No.,Registra of the Auditor | DIPIKA NARESH DAYMA Chartered Accountant Flat No. 3, Nina Housing Society, near Ashok Theatre, Pimpri, Pune-411017 Mobile No: +91 9830438777 Membership No. 184597 | | | | | | |
| | | | | | | | | |
| 24 | Appointment of common agency for share registry work, if yes (name & address) | M/s Link Intime India Pvt .Ltd. C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai Mumbai City MH 400083 | | | | | | |
| 25 | Any other detail that the auditor may like provide (e.g.BIFR company, delisting fro Stock Exchange, company changed its name etc.) | The Company is Suspended from BSE Ltd And On GSM : Stage 6 on account of SEBI directions dated August 07, 2017 The Company has not appointed Company Secretary cum Compliance Officer | | | | | | |
| | CE : PUNE : 02.02.2023 | DIPIKA NARESH DAYMA Chartered Accountant Membership No. 184597 UDIN: 23184597BGYXGO3196 | | | | | | |