Filmcity Media Ltd.

February 04, 2023

Regd. Office: 2/19, Om Heera Panna Mall, Oshiwara, Andheri (West), Mumbai - 400053 M. No. 9987008484, E-mail: filmcitym@gmail.com CIN: L99999MH1994PLC077927

To, BSE Limited Phiroze Jeejeebhoy Towers Rotuda Building,Dalal Street, Mumbai – 400001

Scrip Code: 531486

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the Ouarter ended December 31, 2019.

Dear Sir/Madam,

With reference to the captioned subject please find enclosed herewith Reconciliation of Share Capital Audit Report of our company Filmcity Media Limited issued by Practicing Chartered Accountant Ms. Dipika Naresh Dayma for the quarter ended on December 31, 2019, pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

You are requested to kindly take the same on your record.

Thanking you,

Yours faithfully,

For Filmcity Media Limited

Raksha Kumari Company Secretary & Compliance Officer Membership No.: A46084



DIPIKA NARESH DAYMA

Chartered Accountant

Flat No. 3, Nina Housing Society near Ashok Theatre, Pimpri, Pune-411017 Email: dipika8517@yahoo.co.in

Contact: +91 9830438777

RECONCILIATION OF SHARE CAPIT	<u>AL AUDIT</u>

						_		
1	For Quarter Ended 31st I			31st D	ecember, 2019			
	T			г				
2	ISIN INE					600B01033		
3	Face Value			Γ	Po 1/-	Per Share		
<u> </u>	race value			<u> </u>	IXE. I/-	rei Silaie		
4	Name of the Com	panv			M/S FILM	CITY MEDIA I	LIMITED	
				2/19, Om Heera Panna Mall, Oshiwara, Andheri				
5	Registered office Address			(West), Mumbai, Maharashtra, 400053				
6	Correspondence Address			SAME AS ABOVE				
7	Telephone & Fax Nos.			TEL.NO.+91 9987008484				
8				filmcit	ym@gmail.c	<u>om</u>		
	T			Т				
9	Names of the Stock Exchanges where the			В	SE Ltd.			
	company's securit	iles are listed	<u>:</u>					
					T	Number of	% of Total	
						shares	issued	
						orial oc	capital	
10	Issued Capital					30570969	100.00	
					_			
11	Listed Capital (Ex	chWise)	BSE Ltd.			30570969	100.00	
	(as per company	records)						
	(as per company	records)						
12	Held in demateria	lised form in	CDSL			17494564	57.23	
	•			•				
13	Held in demateria	lised form in	NSDL			12351782	40.40	
14	Physical					724623	2.37	
	I -	(10 10 11		Γ		20570000	400.00	
15	Total No.of Share	s (12+13+14))	<u> </u>		30570969	100.00	
16	Peacons for differ	ence if any	netweer.					
10	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):				NIL			
	1, 10 0 11/, (10 0 1	o,, (11 & 10)	•	<u>I</u>				
17	Certifying the deta	ails of change	s in share cap	ital during the	quarter under			
	consideration as p	_		Č	-			
						_		
				Listed on		l	In-prin.	
	Particulars	No. of	Applied/ Not		whether	whether	approval	
		Shares	Applied for	Exchanges	intimated	intimated	pending for	

(Specify

names)

N.A.

N.A.

N.A

listing

N.A.

to CSDL

N.A.

to NSDL

N.A.

stock exchange

(specify names)

N.A.

18	Register of Members is update (Yes/No if not,updated-up to which date)		YES	
19	Reference of previous quarter will regar dematerialized shares, if any,		NIL		
	,				
20	Has the company resolved the matter mo.19 above in the current quarter? If n	N.A.			
21	Mentioned the total no. of request, if any beyond 21 days with the reasons for de		21 days and the total no.of re	equests pending	
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay	
	Confirmed after 21 Days	NIL	N.A.	N.A.	
	Pending for more than 21 days	NIL	N.A.	N.A.	
22	Name, Telephone & Fax No. of Compliance officer of the Company		Not appointed		
23	Name, Address, Tel. & Fax No.,Registration no. of the Auditor		DIPIKA NARESH DAYMA Chartered Accountant Flat No. 3, Nina Housing Society, near Ashok Theatre, Pimpri, Pune-411017 Mobile No: +91 9830438777 Membership No. 184597		
24	Appointment of common agency for share registry work, if yes (name & address)	M/s Link Intime India Pvt .Ltd. C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai Mumbai City MH 400083			
25	Any other detail that the auditor may like provide (e.g.BIFR company, delisting from	The Company is Suspended from BSE Ltd And On GSM: Stage 6 on account of SEBI directions dated August 07, 2017 The Company has not appointed Company Secretary cum Compliance Officer			

PLACE : PUNE Date : 02.02.2023

DIPIKA NARESH DAYMA Chartered Accountant Membership No. 184597 UDIN: 23184597BGYXGN7282